

## Sport Global Consulting Investments EAFI 'Alpha Investments' Fund

With the goal of simplifying the investments of our current and potential clients, and complementing our current personalized financial advice services, Sport Global Consulting Investments EAFI (SGCI) has partnered with an important financial institution, Novo Banco, to launch an investment fund, **Alpha Investments**, advised exclusively by SGCI, with the total Independence that is our trademark. This publicly-traded fund with daily pricing is open to any investor that shares our investment strategy, which we briefly summarize below.

### ▪ Investment Strategy

- **Alpha Investments** has the ultimate goal of achieving sustained growth of the capital invested in the medium/long term, mitigating short-term volatility through broad diversification.
- **Alpha Investments** diversifies across five dimensions: Asset classes, regions, sectors, issuers, and currencies.
- **Alpha Investments** aims to invest 55-75% of its capital in stocks, 10-30% in bonds, and up to 20% in alternative investments.
- **Alpha Investments** avoids non-essential assets (those subject to short-term hype, high-fee funds, or derivatives) and the unnecessary rotation of assets, thus maximizing return in the pocket of the investor.

### ▪ Other Considerations

- **Alpha Investments** aims to grow the capital invested in the medium/long term, at the same time mitigating short-term volatility, with emphasis on the former, and therefore it may not be ideal for holding periods of less than three or so years.
- **Alpha Investments** diversifies across 1) asset classes, investing in stocks, bonds, and alternatives; 2) regions, investing in both developed and emerging markets; 3) sectors, investing in cyclical and defensive companies; 4) issuers, investing in government and corporate debt; and 5) currencies.
- **Alpha Investments** is a liquid and transparent publicly-traded fund with daily pricing, and open to any investor that shares its underlying investment strategy.